

**Client Information:**

Date of Request: \_\_\_ / \_\_\_ / \_\_\_

Client Name: \_\_\_\_\_ Tel: (\_\_\_\_) \_\_\_\_ - \_\_\_\_

Name of Person Referring Claim: \_\_\_\_\_

E-mail: \_\_\_\_\_

Reinsurer / Stop Loss: \_\_\_\_\_ MGU: \_\_\_\_\_

Group / Plan Name: \_\_\_\_\_ Group/Policy No.: \_\_\_\_\_

Effective Date \_\_\_ / \_\_\_ / \_\_\_ Contract Type: \_\_\_\_\_ Specific Deductible: \$ \_\_\_\_\_

**Patient Information:**

Patient Name: \_\_\_\_\_ ID No.: \_\_\_\_\_

Facility / Provider: \_\_\_\_\_ Tax ID: \_\_\_\_\_

DOS: From \_\_\_ / \_\_\_ / \_\_\_ To \_\_\_ / \_\_\_ / \_\_\_ Billed Charges: \$ \_\_\_\_\_

Is there some type of Network Discount? Yes No Network: \_\_\_\_\_

Type of Network Discount? % of Billed Charges Per Diem Case Rate DRG Unknown

Discount Amount: \$ \_\_\_\_\_ Discount %: \_\_\_\_\_ Discount Expires on: \_\_\_ / \_\_\_ / \_\_\_

**Please provide this information prior to claim submission:**

Patient Liability: \$ \_\_\_\_\_ Deductible / Out of Pocket owed: \$ \_\_\_\_\_

If we obtain a discount, can benefits be treated at the in-network level of benefits? Yes No

If yes, at what percentage are benefits payable? \_\_\_\_\_ Statutory Pmt Deadline: \_\_\_ / \_\_\_ / \_\_\_

When are checks cut for this group? \_\_\_\_\_

Has any payment been made on this bill? Yes No If yes, amount paid \$ \_\_\_\_\_

Comments / Special Instructions / Benefit Limitations:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_**Services Requested:**

Pre-Screen &amp; Call to Discuss

Sign-Off

Bill Review/Audit

U&amp;C Review

**Special Claim Handling:**

High-Dollar:

Facility

Ancillary

Professional

Dialysis

**Submit the completed form with provider bills to:****[claims@ethicareadvisors.com](mailto:claims@ethicareadvisors.com) or (866) 662-4121 (fax)**